

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re:  Santa Maria Brewing Co. Inc,    Debtor(s).	CHAPTER 11 (BUSINESS)	
	Case Number:	9:20-bk-11486-DS
	Operating Report Number:	1
	For the Month Ending:	Dec 15 - 31, 2020

I. CASH RECEIPTS AND DISBURSEMENTS  
A. (PREPETITION ACCOUNT AT BANK OF THE SIERRA\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS \_\_\_\_\_

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL  
ACCOUNT REPORTS \_\_\_\_\_

3. BEGINNING BALANCE: 5.52

4. RECEIPTS DURING CURRENT PERIOD:

Accounts Receivable - Post-filing	_____
Accounts Receivable - Pre-filing	_____
General Sales	36,272.35
Other (Specify) _____	_____
**Other (Specify) _____	_____

TOTAL RECEIPTS THIS PERIOD: 36,272.35

5. BALANCE: 36,277.87

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2)	0.00
Disbursements (from page 2)	26,192.84

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\* 26,192.84

7. ENDING BALANCE: 10,085.03

8. Account Number(s): PrePetition Account ending  
8819  
Bank of The Sierra  
Depository Name & Location: (DIP Account opened in January)

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold,  
to whom, terms, and date of Court Order or Report of Sale.

\*\*\*This amount should be the same as the total from page 2.

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transferred	**Amount Disbursed	Amount
12/18/2020		Chevron	driving kegs etc to/from locations		52.05	52.05
12/18/2020		South County Sanitary	Utility		61.00	61.00
12/18/2020		GLS US	delivery service for beer sold online		63.73	63.73
12/18/2020		Sierra Nevada Brew	equipment parts for distilling area and reverse osmosis system		900.00	900.00
12/21/2020		Apple	Subscription		6.99	6.99
12/21/2020		Apple	Subscription		6.99	6.99
12/21/2020		Apple	subscription		19.99	19.99
12/21/2020		Harland Clark	payroll checks		43.34	43.34
12/22/2020		AT&T	Utility		32.17	32.17
12/22/2020		Matheson Tri Gas	propane and related brewery supplies		135.23	135.23
12/23/2020		So Cal Gas	Utility		82.86	82.86
12/24/2020		Penske	truck rental to pick up parts from sierra nevada		259.62	259.62
12/29/2020		Atascadero Mutual Water	Utility		105.70	105.70
12/29/2020		Edna S Bakery	food purchase for resale		497.75	497.75
12/30/2020		Berkshire Hathaway	Work comp for Dec		2,354.94	2,354.94
12/31/2020		Berkshire Hathaway	Work comp for Jan		2,354.94	2,354.94
12/24/2020		Penske	balance owed on truck rental for sierra nevada pick up		660.75	660.75
12/22/2020	1731	Equity Trust FBO L Price	payment dated 12/4 toward rent for 7625 San Luis Ave for check that was returned NSF		1,500.00	1,500.00
12/21/2020	1733	Indian Wells Woodworking	purchase of resale wood itesm		1,180.60	1,180.60
12/21/2020	1734	MJ Excavating	concrete repair work		4,000.00	4,000.00
12/28/2020	1735	Scotts Lab	supplies for brewing		203.78	203.78
12/30/2020	1738	Slo Cider	cider purchase for resale		352.50	352.50
12/31/2020	1743	Tognazzini	C02 and other brewing supplies / taproom supplies		1,219.27	1,219.27
12/30/2020	1779	Frank Maldonado	partial rent Nipomo		3,000.00	3,000.00
12/22/2020	1796	Sean Knoph	ck dated 11/20 for reimb of smart and final etc receipts of taproom supplies and food		2,931.09	2,931.09
12/16/2020	1824	Equity Trust FBO L Price	partial rent 7625 San Luis Ave		1,500.00	1,500.00
12/31/2020	1915	Chop Restaurant Supply	restaurant supplies		500.00	500.00
12/16/2020	1938	withdraw of cash	replenished change bag and owed servers tips, not enough in drawer		675.00	675.00
12/21/2020	1939	Liquid Gravity	purchase of Hops		1,274.19	1,274.19
12/24/2020	1946	Smart&Final	purhcase ingredients for beer		119.96	119.96
12/29/2020	1947	Joebella Coffee	purchase ingredients for beer		98.40	98.40
						0.00
						0.00
						0.00
						0.00
						0.00
		<i>*DIP Account Opening in January</i>				0.00
			Page 2 of 16			0.00
						0.00

						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
TOTAL DISBURSEMENTS THIS PERIOD:				0.00	26,192.84	\$26,192.84

\* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you

\*\* Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

Plus deposits in transit (a):

Deposit Amount

0.00

Less Outstanding Checks (a):

Check Amount

0.00

### Explanation of Adjustments-

\$10,085.03

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re:  Santa Maria Brewing Co. Inc,       Debtor(s).	CHAPTER 11 (BUSINESS)	
	Case Number:	9:20-bk-11486-DS
	Operating Report Number:	1
	For the Month Ending:	Dec 15 - 31, 2020

I. CASH RECEIPTS AND DISBURSEMENTS  
A. (PREPETITION ACCOUNT AT BANK OF THE SIERRA\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS \_\_\_\_\_

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL  
ACCOUNT REPORTS \_\_\_\_\_

3. BEGINNING BALANCE: 2,200.88

4. RECEIPTS DURING CURRENT PERIOD:

Accounts Receivable - Post-filing	_____
Accounts Receivable - Pre-filing	_____
General Sales	136,213.82
Other (Specify) _____	_____
**Other (Specify) _____	_____

TOTAL RECEIPTS THIS PERIOD: 136,213.82

5. BALANCE: 138,414.70

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other Accounts (from page 2)	33,475.00
Transfers to Other DIP Accounts (from page 2)	80,981.70

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\* 114,456.70

7. ENDING BALANCE: 23,958.00

8. Account Number(s): PrePetition Account ending  
8878

Bank of The Sierra

Depository Name & Location: (DIP Account opened in January)

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold,  
to whom, terms, and date of Court Order or Report of Sale.

\*\*\*This amount should be the same as the total from page 2.

TOTAL DISBURSEMENTS FROM SANTA MARIA BREWING CO. PRE-PETITION ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or Bank account	Purpose	*Amount Transferred	**Amount Disbursed	Amount
12/15/2020		Frontier	Web Communications		140.10	140.10
12/15/2020		IRS	Tax		838.59	838.59
12/15/2020		TSYS	merchant fees		1,304.83	1,304.83
12/15/2020		TSYS	merchant fees		1,682.87	1,682.87
12/16/2020		General checking	cover rent check	1,500.00		1,500.00
12/16/2020		General checking	cover overdrawn amount	1,000.00		1,000.00
12/16/2020		General checking	transfer to cover cash withdraw/this ck was in possession at time	675.00		675.00
12/16/2020		General checking	to cover possible anticipated credit card usage	1,200.00		1,200.00
12/16/2020		VEQBNTZ 8x8	phone bill		412.26	412.26
12/16/2020		TSYS	merchant fees		815.93	815.93
12/16/2020		IRS	Tax		1,438.59	1,438.59
12/17/2020		Youngs	alcohol purchase for resale		262.75	262.75
12/17/2020		US Food Service	Vendor		1,603.26	1,603.26
12/18/2020		Ekos Brew Master	Monthly service fee, Wholesale software		529.00	529.00
12/18/2020		SWS of America	alcohol purchase for resale		544.11	544.11
12/18/2020		US Food Service	Vendor		2,389.18	2,389.18
12/21/2020		General checking	cover overdrawn amount	3,000.00		3,000.00
12/21/2020		General checking	cover overdrawn amount	450.00		450.00
12/21/2020		IRS	Tax		2,440.87	2,440.87
12/21/2020		US Food Service	Vendor		2,455.30	2,455.30
12/21/2020		US Food Service	Vendor		2,518.39	2,518.39
12/22/2020		General checking	cover overdrawn amount	3,000.00		3,000.00
12/22/2020		General checking	cover overdrawn amount	2,000.00		2,000.00
12/22/2020		IRS	Tax		1,220.94	1,220.94
12/23/2020		Comcast	Utilities		115.00	115.00
12/23/2020		SWS of America	alcohol purchase for resale		719.99	719.99
12/23/2020		IRS	Tax		1,220.93	1,220.93
12/23/2020		US Food Service	Vendor		1,441.46	1,441.46
12/24/2020		General checking	cover overdrawn amount	200.00		200.00
12/24/2020		Comcast	Utilities		66.00	66.00
12/28/2020		General checking	cover credit card payment to Ednas	600.00		600.00
12/28/2020		General checking	cover checks coming through	250.00		250.00
12/28/2020		DirecTV	Utilities		309.20	309.20
12/28/2020		Internet Waste Mgmt	Utilities		480.66	480.66
12/28/2020		US Food Service	Vendor		1,519.37	1,519.37
12/28/2020		US Food Service	Vendor		2,343.53	2,343.53
12/28/2020		IRS	Tax		2,444.59	2,444.59
12/29/2020		General checking	to cover large purchase grain, which didn't end up happening until later	14,200.00		14,200.00
12/29/2020		AT&T	Utilities		52.80	52.80
12/29/2020		At&T	Utilities		225.91	225.91
12/29/2020		IRS	Tax		1,222.30	1,222.30
12/29/2020		EPMT CA Dept	Tax		2,782.50	2,782.50
12/30/2021		General checking	cover checks coming through	3,400.00		3,400.00
12/30/2020		General checking	cover work comp	2,000.00		2,000.00
12/30/2020		Slo Cider	Cider		335.90	335.90
12/30/2020		US Food Service	Vendor		1,009.49	1,009.49
12/30/2020		IRS	Tax		1,222.29	1,222.29
12/18/2020	527	Andy	payroll		300.00	300.00
12/31/2020	46675	Bryan N	payroll		963.01	963.01
12/16/2020	46691	Chris	payroll		117.75	117.75
12/17/2020	46721	Cameron	payroll		34.70	34.70

12/15/2020	46739	Jackie	payroll		954.88	954.88
12/22/2020	46752	Andy	payroll		945.99	945.99
12/30/2020	46803	Andy	payroll		945.98	945.98
12/15/2020	46805	Bryan N	payroll		963.01	963.01
12/15/2020	46812	Samantha	payroll		213.61	213.61
12/30/2020	46813	Taelor	payroll		367.61	367.61
12/15/2020	46817	Amberly	payroll		116.30	116.30
12/15/2020	46826	Jackie	payroll		904.89	904.89
12/17/20	46829	Stanley Alarm	alarm		401.05	401.05
12/18/2020	46830	Mike	payroll		438.33	438.33
12/15/2020	46839	Ryan	payroll		202.22	202.22
12/15/2020	46847	Brett	payroll		1,322.88	1,322.88
12/16/2020	46848	Bryan N	payroll		963.01	963.01
12/15/2020	46849	Bryan F	payroll		1,067.83	1,067.83
12/17/2020	46850	Cameron	payroll		103.45	103.45
12/23/2020	46851	Dustin	payroll		336.98	336.98
12/21/2020	46852	Drew	payroll		743.19	743.19
12/17/2020	46853	Jordan	payroll		442.04	442.04
12/21/2020	46855	Ryan	payroll		314.16	314.16
12/16/2020	46856	Samantha	payroll		302.88	302.88
12/15/2020	46858	Valerie	payroll		761.87	761.87
12/16/2020	46861	Amberly	payroll		44.62	44.62
12/23/2020	46862	Chad	payroll		102.87	102.87
12/15/2020	46863	Chris	payroll		224.96	224.96
12/21/2020	46865	Jackie	payroll		954.89	954.89
12/15/2020	46866	Jose	payroll		554.37	554.37
12/15/2020	46867	Kendall	payroll		206.34	206.34
12/17/2020	46868	Enrique	payroll		547.10	547.10
12/22/2020	46869	Meagan	payroll		106.78	106.78
12/15/2020	46870	Rene	payroll		994.62	994.62
12/28/2020	46872	Khayden	payroll		130.32	130.32
12/21/2020	46873	Ashlee	payroll		40.48	40.48
12/21/2020	46874	Ashlee	payroll		44.74	44.74
12/28/2020	46875	Mason	Reimburse for Atascadero Bar Supplies		400.00	400.00
12/28/2020	46876	Karen	payroll		837.76	837.76
12/21/2020	46877	Sean	payroll		950.54	950.54
12/21/2020	46878	Brett	payroll		1,322.89	1,322.89
12/24/2020	46879	Val	payroll		761.88	761.88
12/22/2020	46882	Bryan F	payroll		1,067.82	1,067.82
12/21/2020	46883	Byron	payroll		842.34	842.34
12/29/2020	46884	Cameron	payroll		209.24	209.24
12/23/2020	46885	Dustin	payroll		243.96	243.96
12/29/2020	46886	Drew	payroll		728.75	728.75
12/23/2020	46887	Jordan	payroll		432.93	432.93
12/28/2020	46888	Khayden	payroll		142.82	142.82
12/22/2020	46889	Ryan	payroll		271.16	271.16
12/21/2020	46891	Taelor	payroll		629.02	629.02
12/28/2020	46892	Mason	payroll		294.75	294.75
12/24/2020	46893	Amberly	payroll		157.55	157.55
12/23/2020	46894	Chad	payroll		66.18	66.18
12/29/2020	46895	Chris	payroll		144.27	144.27
12/21/2020	46896	Irene	payroll		296.42	296.42
12/22/2020	46898	Jose	payroll		319.72	319.72
12/22/2020	46899	Kendall	payroll		330.74	330.74
12/22/2020	46900	Enrique	payroll		671.93	671.93
12/22/2020	46901	Rene	payroll		907.75	907.75
12/23/2020	46903	Bryan F	reimb receipts for supplies		423.25	423.25
12/21/2020	46904	Vincent	payroll		101.36	101.36
12/31/2020	46906	Brett	payroll		1,322.88	1,322.88

12/29/2020	46908	Bryan F	payroll		1,067.83	1,067.83
12/29/2020	46911	Dustin	payroll		283.33	283.33
12/31/2020	46912	Drew	payroll		732.57	732.57
12/30/2020	46913	Jordan	payroll		454.45	454.45
12/29/2020	46914	Karen	payroll		839.76	839.76
12/30/2020	46916	Ryan	payroll		354.65	354.65
12/30/2020	46918	Taelor	payroll		576.49	576.49
12/29/2020	46920	Amberly	payroll		243.41	243.41
12/29/2020	46922	Chris	payroll		103.80	103.80
12/28/2020	46923	Irene	payroll		204.75	204.75
12/29/2020	46925	Jose	payroll		411.08	411.08
12/30/2020	46926	Julian	payroll		92.17	92.17
12/28/2020	46928	Enrique	payroll		643.62	643.62
12/30/2020	46929	Mason	payroll		263.98	263.98
12/29/2020	46931	Rene	payroll		966.19	966.19
12/28/2020	46932	vincent	payroll		357.10	357.10
12/30/2020	46933	Sean	payroll		950.54	950.54
12/30/2020	46934	Bryan F	reimb receipts for supplies		433.10	433.10
12/23/2020	46851	Dustin	payroll		336.98	336.98
12/21/2020	46852	Drew	payroll		743.19	743.19
12/17/2020	46853	Jordan	payroll		442.04	442.04
12/21/2020	46855	Ryan	payroll		314.16	314.16
TOTAL DISBURSEMENTS THIS PERIOD:				33,475.00	80,981.70	\$114,456.70

\* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you

\*\* Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.



PREPETITION ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 12/31/2020 Balance on Statement: 

23,958.00
-----------

*\* DIP Account Opening in January*

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
---------------------	-----------------------

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL DEPOSITS IN TRANSIT 

0.00
------

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
---------------------	-------------------	---------------------

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

TOTAL OUTSTANDING CHECKS: 

0.00
------

Bank statement Adjustments:

Explanation of Adjustments-

--

ADJUSTED BANK BALANCE:

\$23,958.00
-------------

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS

B. (DIP ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<div></div>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<div></div>
3. BEGINNING BALANCE:	<div></div>
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	<div></div>
5. BALANCE:	<div></div>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<div></div>
7. ENDING BALANCE:	<div></div>
8. Account Number(s):	<div>Not Available</div>
	<div>**account opened in January</div>
Depository Name & Location:	<div></div>
	<div></div>

TOTAL DISBURSEMENTS THIS PERIOD:	0.00
----------------------------------	------



ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

Pre-Petition Account 8819:	<u>10,085.03</u>
Pre-Petition Account 8878:	23,958.00

\*Other Accounts: \_\_\_\_\_

*Other Monies:		
	**Petty Cash (from below):	0.00

TOTAL CASH AVAILABLE:	34,043.03
-----------------------	-----------

### Petty Cash Transactions:

[illegible]

TOTAL PETTY CASH TRANSACTIONS:	0.00
--------------------------------	------

\* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

\*\* Attach Exhibit Itemizing all petty cash transactions

## Main Document Page 15 of 36

TOTAL DUE:	0.00
------------	------

### III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax:

Total Wages Paid: \_\_\_\_\_

	Total Post-Petition Amounts Owning	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding			
State Withholding			
FICA- Employer's Share			
FICA- Employee's Share			
Federal Unemployment			
Sales and Use			
Real Property			
Other:			
<b>TOTAL:</b>	<b>0.00</b>	<b>0.00</b>	

	*Accounts Payable	Accounts Receivable	
	Post-Petition	Pre-Petition	Post-Petition
30 days or less			
31 - 60 days			
61 - 90 days			
91 - 120 days			
Over 120 days			
TOTAL:	0.00	0.00	0.00

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
Property				
General Liability	Nationwide	1M ; 2M	11/5/2021	11/5/2021
Vehicle	Bidwell Insurance	1000000.00	11/15/2021	11/15/2021
Other (Comm . Liab)	Liberty Mutual	1 M; 2 M	10/20/2021	10/20/2021
Workers Comp	Nationwide	1000000.00	11/5/2021	11/5/2021

VI. UNITED STATES TRUSTEE QUARTERLY FEES  
(TOTAL PAYMENTS)

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
31-Dec-2020	107,174.54	975.00			975.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
		975.00		0.00	975.00



[illegible]

## VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

[illegible]

\* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue	175,466.96	
Less: Returns/Discounts		
Net Sales/Revenue	175,466.96	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	43,280.00	
Purchases	35,012.20	
Less: Ending Inventory at cost	45,160.00	
Cost of Goods Sold (COGS)	33,132.20	0.00
Gross Profit	142,334.76	0.00
Other Operating Income (Itemize)	0.00	
Operating Expenses:		
Payroll - Insiders	41,957.27	
Payroll - Other Employees		
Payroll Taxes	5,171.04	
Other Taxes (Itemize)	630.00	
Depreciation and Amortization		
Rent Expense - Real Property	18,500.00	
Lease Expense - Personal Property	1,800.00	
Insurance	5,209.88	
Real Property Taxes		
Telephone and Utilities	1,989.72	
Repairs and Maintenance	1,352.16	
Travel and Entertainment (Itemize)	0.00	
Miscellaneous Operating Expenses (Itemize)	8,629.01	
Total Operating Expenses	85,239.08	0.00
Net Gain/(Loss) from Operations	57,095.68	0.00
Non-Operating Income:		
Interest Income	0.00	
Net Gain on Sale of Assets (Itemize)	0.00	
Other (Itemize)	20,000.00	
Total Non-Operating income	20,000.00	0.00
Non-Operating Expenses:		
Interest Expense	0.00	
Legal and Professional (Itemize)	0.00	
Other (Itemize)		
Total Non-Operating Expenses	0.00	0.00
NET INCOME/(LOSS)	77,095.68	0.00

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	991.72	
Restricted Cash	8,470.36	
Accounts Receivable	16,132.90	
Inventory	45,160.00	
Notes Receivable		
Prepaid Expenses		
Other (Itemize)		
Total Current Assets		53,814.26
Property, Plant, and Equipment	1,000,000.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		1,000,000.00
Other Assets (Net of Amortization):		
Due from Insiders		
Other (Itemize)	0.00	
Total Other Assets		0.00
TOTAL ASSETS		1,053,814.26
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	10,804.00	
Taxes Payable	12,193.22	
Notes Payable	20,000.00	
Professional fees		
Secured Debt		
Other (Itemize)	6,503.61	
Total Post-petition Liabilities		49,500.83
Pre-petition Liabilities:		
Secured Liabilities		
Priority Liabilities		
Unsecured Liabilities	9,406,285.00	
Other (Itemize)	0.00	
Total Pre-petition Liabilities		9,406,285.00
TOTAL LIABILITIES		9,455,785.83
EQUITY:		
Pre-petition Owners' Equity	4,949,150.00	
Post-petition Profit/(Loss)	77,095.68	
Direct Charges to Equity		
TOTAL EQUITY		5,026,245.68
TOTAL LIABILITIES & EQUITY		14,482,031.51

Santa Maria Brewing Co Inc

## EXHIBIT FOR IX PROFIT & LOSS STATEMENT

### Other Taxes

Licenses	630.00	
Total		630.00

### Misc. Operating Expense

Auto expenses	503.24	
Bank charges	1,377.00	
Equipment rental	1,633.60	
Gasoline	716.78	
Office	107.07	
Supplies	4,291.32	
Total		8,629.01

### Non-Operating Income: Other

12/15 Loan	20,000.00
------------	-----------

to cover payroll and other operating expenses. We were short due to Levy's

## EXHIBIT FOR X BALANCE SHEET

### LIABILITIES

#### Other

Utilities	6503.61
-----------	---------

- XI. QUESTIONNAIRE
- |   | No       | Yes           |
|---|----------|---------------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:   | <u>X</u> | <u>      </u> |
| <hr/>   |          |               |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:  | <u>X</u> | <u>      </u> |
| <hr/>   |          |               |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization  |          |               |
| Debtor filed its chapter 11 case on Dec. 15, 2020. Debtor began initial DIP compliance procedures, preparing its 7-Day Package and related chapter 11 obligations. Debtor and counsel also spent significant time during the first weeks post-petition working to recover levied funds from bank and credit card processing companies, so that the Debtor could continue operations |          |               |
| 4. Describe potential future developments which may have a significant impact on the case:<br>Claims analysis and resolution of litigation  |          |               |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.   |          |               |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.  | <u>X</u> | <u>      </u> |
| <hr/>   |          |               |

I, Byron Moles,

declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

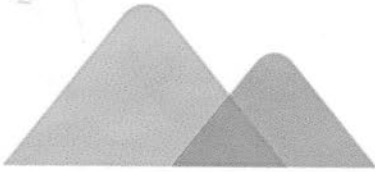
Date

12/20/2021

Page 16 of 16

Byron Moles

Principal for debtor-in-possession



# BANK OF THE SIERRA

*Bank of the Sierra Homepage*

Date 12/31/20

Page 1

Santa Maria Brewing Co Inc  
1451 Fairway Dr  
Santa Maria CA 93455

## CHECKING ACCOUNT

Sierra Business Analysis  
Account Number

XXXXXX8819

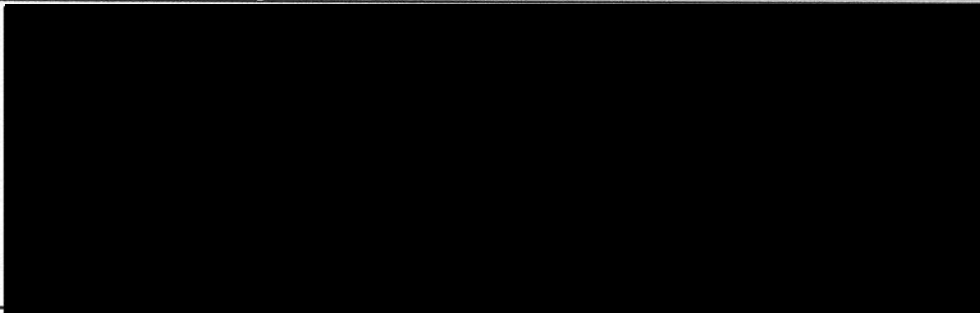
Number of Enclosures 19  
Statement Dates 12/01/20 thru 12/31/20  
Days in the statement period 31

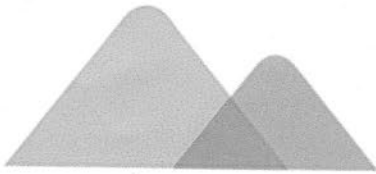
Ending Balance 10,085.03

	Total For This Period	Total Year-to-Date
Total Overdraft Fees		
Total Returned Item Fees		

## DEPOSITS AND CREDITS

Date	Description	Amount
------	-------------	--------





# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 2

Sierra Business Analysis

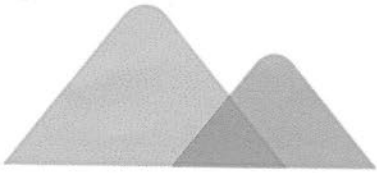
XXXXXX8819 (Continued)

## DEPOSITS AND CREDITS

Date	Description	Amount
12/16	Trsf from payroll checking Confirmation number 1216200189	1,500.00
12/16	Trsf from payroll checking Confirmation number 1216200607	1,000.00
12/16	Trsf from payroll checking Confirmation number 1216200646	675.00
12/16	Trsf from payroll checking Confirmation number 1216201165	1,200.00
12/18	Cuyama Ln DoorDash, Inc. CCD	221.24
12/21	RELEASE OF LEVY UNDER WRIT OF EXECUTION	2,310.51
12/21	Trsf from payroll checking Confirmation number 1221202329	3,000.00
12/21	Trsf from payroll checking Confirmation number 1221202344	450.00
12/22	Trsf from payroll checking Confirmation number 1222200309	3,000.00
12/22	Trsf from payroll checking Confirmation number 1222200803	2,000.00
12/24	Trsf from payroll checking Confirmation number 1224200836	200.00
12/28	Cuyama Ln DoorDash, Inc. CCD	265.60
12/28	Trsf from payroll checking Confirmation number 1228200933	600.00
12/28	Trsf from payroll checking Confirmation number 1228202218	250.00
12/29	Trsf from payroll checking Confirmation number 1229200710	14,200.00
12/30	Trsf from payroll checking Confirmation number 1230200671	3,400.00
12/30	Trsf from payroll checking Confirmation number 1230200992	2,000.00

## OTHER DEBITS

Date	Description	Amount



# BANK <sup>OF</sup> THE SIERRA

[Bank of the Sierra Homepage](#)

Date 12/31/20

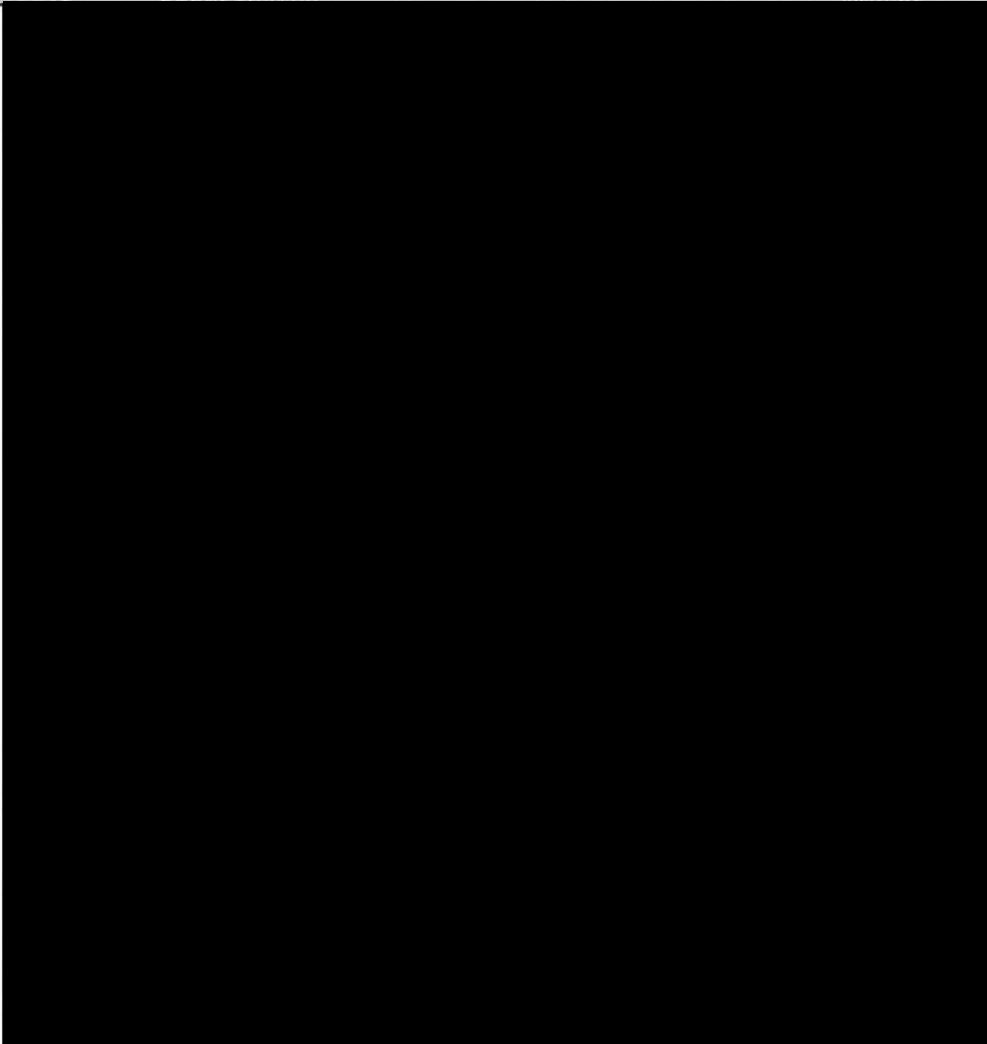
Page 3

Sierra Business Analysis

XXXXXX8819 (Continued)

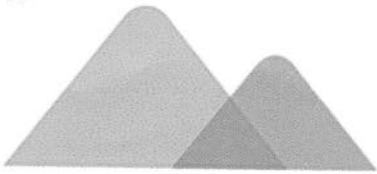
## OTHER DEBITS

Date Description



12/18	DBT CRD 0359 12/18/20 00018726	52.05- /
	CHEVRON 0090150	
	SAN LUIS OBISCA	
	Card# 7944	
12/18	DBT CRD 1923 12/17/20 00019814	61.00- /
	WCI*SOUTHCNTYSANITARY	





# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

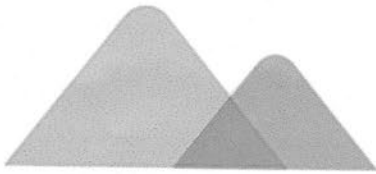
Page 4

Sierra Business Analysis

XXXXXX8819 (Continued)

## OTHER DEBITS

Date	Description	Amount
	805-489-4246 CA Card# 7944	
12/18	DBT CRD 2245 12/17/20 00021046 GLS US 800 322 5555 800-322-5555 CA Card# 7944	63.73- /
12/18	DBT CRD 2245 12/17/20 00021047 SQ *SIERRA NEVADA BREW CHICO CA Card# 7944	900.00- /
12/21	DBT CRD 0900 12/21/20 00019257 APPLE.COM/BILL 866-712-7753 CA Card# 7944	6.99- /
12/21	DBT CRD 0900 12/21/20 00019258 APPLE.COM/BILL 866-712-7753 CA Card# 7944	6.99- /
12/21	DBT CRD 0900 12/21/20 00019256 APPLE.COM/BILL 866-712-7753 CA Card# 7944	19.99- /
12/21	DBT CRD 1956 12/20/20 00014905 HARLANDCLARKECHECKPRNT 877-534-3769 TX Card# 7944	43.34- /
12/22	Payment ATT PPD	32.17- /
12/22	PURCHASE MATHESON TRI-GAS CK #1736 PASO CA	135.23-
12/23	DBT CRD 2247 12/22/20 00029798 BMC/SO CAL GAS COMPANY 800-427-2200 CA Card# 7944	82.86- /
12/24	DBT CRD 1928 12/23/20 00025635 PENSKE TRK LSG 576521 ATASCADERO CA Card# 7944	259.62- /
12/24	DBT CRD 1928 12/23/20 00025634 PENSKE TRK LSG 576521 ATASCADERO CA Card# 7944	660.75- /
12/29	DBT CRD 0400 12/29/20 00030501 ATASCADERO MUTUAL WATE 8054662428 CA Card# 7944	105.70- /
12/29	DBT CRD 2245 12/28/20 00013368 EDNA S BAKERY	497.75- /



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 5

Sierra Business Analysis

XXXXXX8819 (Continued)

## OTHER DEBITS

Date	Description	Amount
12/30	805-801-9796 CA Card# 7944 DBT CRD 0845 12/30/20 00020339 BERKSHIRE HATHAWAY INS 8444720967 PA Card# 7944	2,354.94- /
12/31	DBT CRD 0848 12/31/20 00014150 BERKSHIRE HATHAWAY INS 8444720967 PA Card# 7944	2,354.94- /

## CHECKS IN NUMERICAL ORDER

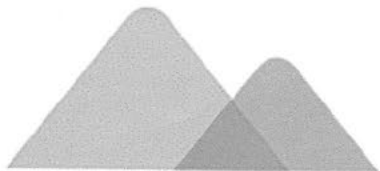
Date	Check No	Amount	Date	Check No	Amount
12/22	1731	1,500.00			
12/21	1733	1,180.60	12/16	1824*	1,500.00
12/21	1734	4,000.00	12/31	1915*	500.00
12/28	1735	203.78			
12/22	1736	-See above-	12/16	1938	675.00
12/30	1738*	352.50	12/21	1939	1,274.19
12/31	1743*	1,219.27			
12/30	1779*	3,000.00	12/24	1946	119.96
12/22	1796*	2,931.09	12/29	1947	98.40

\* Denotes missing check numbers

## DAILY BALANCE INFORMATION

Date	Balance	Date	Balance
		12/24	56.71
		12/28	968.53
12/16	2,205.52	12/29	14,466.68
12/18	1,349.98	12/30	14,159.24
12/21	578.39	12/31	10,085.03
12/22	979.90		
12/23	897.04		

Keep Climbing



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 1

Santa Maria Brewing Co Inc  
Payroll Account  
1451 Fairway Dr  
Santa Maria CA 93455

## CHECKING ACCOUNT

Sierra Business Analysis  
Account Number

XXXXXX8878

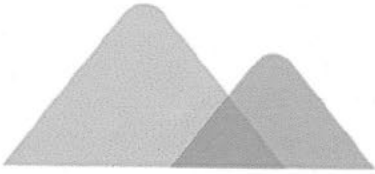
Statement Dates 12/01/20 thru 12/31/20  
Days in the statement period 31

Ending Balance 23,958.00

	Total For This Period	Total Year-to-Date
Total Overdraft Fees		
Total Returned Item Fees		

## DEPOSITS AND CREDITS

Date	Description	Amount
------	-------------	--------



# BANK <sup>OF</sup> THE SIERRA

*Bank of the Sierra Homepage*

Date 12/31/20

Page 2

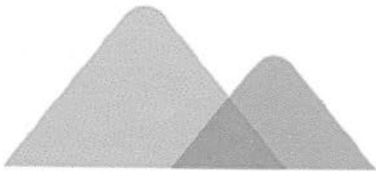
Sierra Business Analysis

XXXXXX8878 (Continued)

## DEPOSITS AND CREDITS

Date	Description	Amount
------	-------------	--------

[REDACTED]		
------------	--	--



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 3

Sierra Business Analysis

XXXXXX8878 (Continued)

## DEPOSITS AND CREDITS

Date	Description	Amount
12/15	BKCD STLMT TSYS/TRANSFIRST CCD	2,643.05
12/15	BKCD STLMT TSYS/TRANSFIRST CCD	3,705.00
12/15	Business Deposit	20,000.00
12/16	BKCD STLMT TSYS/TRANSFIRST CCD	1,128.23
12/16	BKCD STLMT TSYS/TRANSFIRST CCD	2,855.28
12/17	Bill.com Thomas Hill Orga CCD	170.00 ✓
12/21	RELEASE OF LEVY UNDER WRIT OF EXECUTION	11,643.16 ✓
12/21	RELEASE OF LEVY UNDER WRIT OF EXECUTION	12,762.01 ✓
12/22	BKCD STLMT TSYS/TRANSFIRST CCD	2,083.82 ✓
12/22	BKCD STLMT TSYS/TRANSFIRST CCD	3,229.48 ✓
12/23	BKCD STLMT TSYS/TRANSFIRST CCD	1,772.04 N
12/23	BKCD STLMT TSYS/TRANSFIRST CCD	2,914.92 A
12/23	RETURN TSYS/TRANSFIRST CCD	12,095.41 ✓
12/23	RETURN TSYS/TRANSFIRST CCD	18,565.55 ✓
12/24	BKCD STLMT TSYS/TRANSFIRST CCD	1,990.44 N
12/24	BKCD STLMT TSYS/TRANSFIRST CCD	3,843.30 A
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	2,264.68 N
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	2,674.29 A
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	3,553.04 A
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	3,959.24 A
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	4,092.04 N
12/28	BKCD STLMT TSYS/TRANSFIRST CCD	4,628.27 N

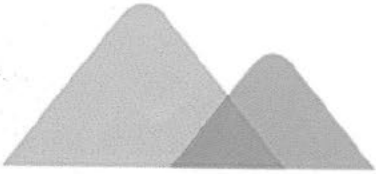
Bank of the Sierra Homepage

Page 4

XXXXXX8878 (Continued)

Date	Description	Amount
12/29	BKCD STILMT TSYS/TRANSFIRST CCD	1,769.86 N
12/29	BKCD STILMT TSYS/TRANSFIRST CCD	2,993.14 A
12/30	BKCD STILMT TSYS/TRANSFIRST CCD	2,321.52 A
12/30	BKCD STILMT TSYS/TRANSFIRST CCD	2,400.08 N
12/31	BKCD STILMT TSYS/TRANSFIRST CCD	2,507.03
12/31	BKCD STILMT TSYS/TRANSFIRST CCD	4,027.94

[illegible]



# BANK OF THE SIERRA

[Bank of the Sierra Homepage](#)

Date 12/31/20

Page 5

Sierra Business Analysis

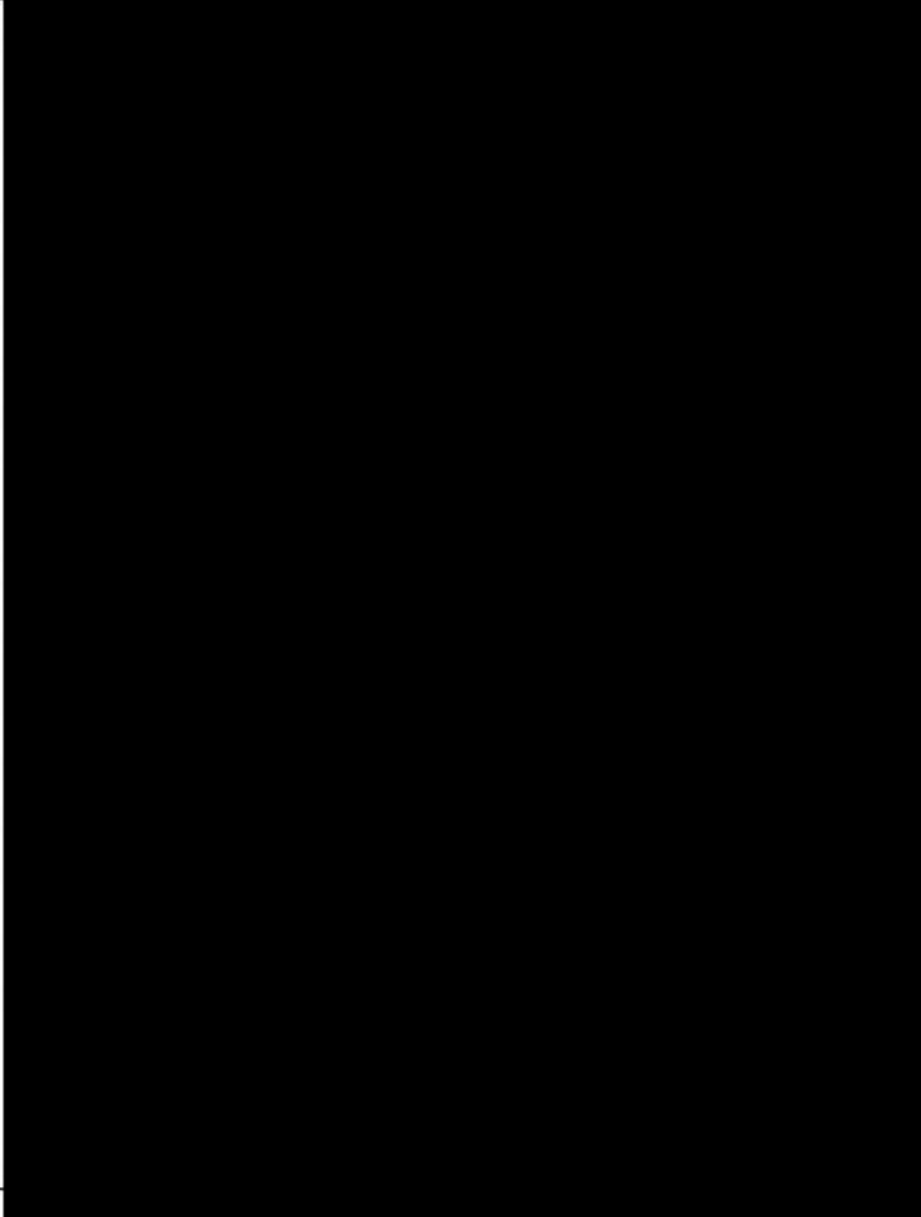
XXXXXX8878 (Continued)

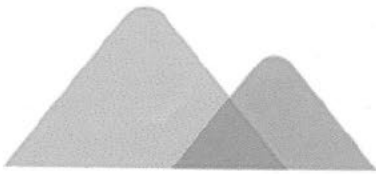
## OTHER DEBITS

Date

Description

Amount





# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 6

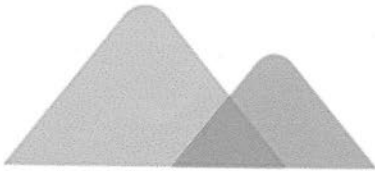
Sierra Business Analysis

XXXXXX8878 (Continued)

## OTHER DEBITS

Date	Description	Amount
		
12/15	E-BILL FRONTIER ONLINE WEB	140.10-
12/15	SANTA MARIA BREWING CO USATAXPYMT IRS CCD	838.59-
12/15	RETURN TSYS/TRANSFIRST CCD	1,304.83-
12/15	RETURN TSYS/TRANSFIRST CCD	1,682.87-
12/16	Transf to general checking Confirmation number 1216200189	1,500.00-
12/16	Transf to general checking Confirmation number 1216200607	1,000.00- ✓
12/16	Transf to general checking Confirmation number 1216200646	675.00- ✓
12/16	Transf to general checking Confirmation number 1216201165	1,200.00- ✓
12/16	VEQBNTZ 8X8 CCD	412.26- ✓
12/16	RETURN TSYS/TRANSFIRST CCD	815.93- ✓
12/16	USATAXPYMT IRS CCD	1,438.59- ✓
12/17	BILLPAY YOUNGS RECEIV CR WEB	262.75- ✓
12/17	SANTA MARIA BREWING CO VENDOR PAY US FOODSERVICE CTX ST*820*103732673\ BPR*C*1603.26*D*ACH*CTX*01*053	1,603.26- ✓





# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

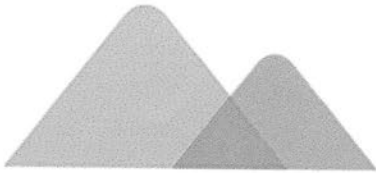
Page 7

Sierra Business Analysis

XXXXXX8878 (Continued)

## OTHER DEBITS

Date	Description	Amount
12/18	207766*DA*2000042906937*488037 PURCHASE EKOSBREWMASTERLL CCD	529.00- ✓
12/18	CORP PMT SWS of America CCD	544.11- ✓
12/18	VENDOR PAY US FOODSERVICE CTX ST*820*103752720\ BPR*C*2389.18*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	2,389.18- ✓
12/21	Transf to general checking Confirmation number 1221202329	3,000.00- ✓
12/21	Transf to general checking Confirmation number 1221202344	450.00- ✓
12/21	USATAXPYMT IRS CCD	2,440.87- ✓
12/21	VENDOR PAY US FOODSERVICE CTX ST*820*103772121\ BPR*C*2455.3*D*ACH*CTX*01*0532 07766*DA*2000042906937*4880371	2,455.30- ✓
12/21	VENDOR PAY US FOODSERVICE CTX ST*820*103771927\ BPR*C*2518.39*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	2,518.39- ✓
12/22	Transf to general checking Confirmation number 1222200309	3,000.00- ✓
12/22	Transf to general checking Confirmation number 1222200803	2,000.00- ✓
12/22	USATAXPYMT IRS CCD	1,220.94- ✓
12/23	CABLE COMCAST WEB	115.00- ✓
12/23	SANTA MARIA *BREWING C CORP PMT SWS of America CCD	719.99- ✓
12/23	USATAXPYMT IRS CCD	1,220.93- ✓
12/23	VENDOR PAY US FOODSERVICE CTX ST*820*103820078\ BPR*C*1441.46*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	1,441.46- ✓
12/24	Transf to general checking Confirmation number 1224200836	200.00- ✓
12/24	CABLE COMCAST WEB	66.00- ✓



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

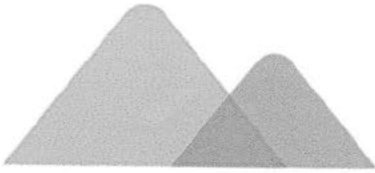
Page 8

Sierra Business Analysis

XXXXXX8878 (Continued)

## OTHER DEBITS

Date	Description	Amount
12/28	SANTA MARIA *BREWING C Transf to general checking Confirmation number 1228200933	600.00- ✓
12/28	Transf to general checking Confirmation number 1228202218	250.00- ✓
12/28	DIRECTV DIRECTV TEL	309.20- ✓
12/28	INTERNET WASTE MANAGEMENT WEB	480.66- ✓
12/28	MOLES KAREN VENDOR PAY US FOODSERVICE CTX ST*820*103882412\ BPR*C*1519.37*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	1,519.37- ✓
12/28	VENDOR PAY US FOODSERVICE CTX ST*820*103882462\ BPR*C*2343.53*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	2,343.53- ✓
12/28	USATAXPYMT IRS CCD	2,444.59- ✓
12/29	Transf to general checking Confirmation number 1229200710	14,200.00- ✓
12/29	Payment ATT PPD	52.80- ✓
12/29	Payment ATT WEB	225.91- ✓
12/29	Karen Moles USATAXPYMT IRS CCD	1,222.30- ✓
12/29	CDTFA EPMT CA DEPT TAX FEE CCD	2,782.50- ✓
12/30	Transf to general checking Confirmation number 1230200671	3,400.00- ✓
12/30	Transf to general checking Confirmation number 1230200992	2,000.00- ✓
12/30	CORP PMT SWS of America CCD	335.90- ✓
12/30	VENDOR PAY US FOODSERVICE CTX ST*820*103920240\ BPR*C*1009.49*D*ACH*CTX*01*053 207766*DA*2000042906937*488037	1,009.49- ✓
12/30	USATAXPYMT IRS CCD	1,222.29- ✓



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 9

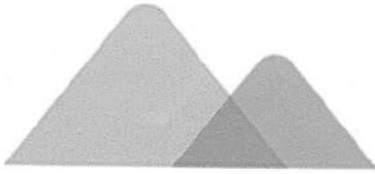
Sierra Business Analysis

XXXXXX8878 (Continued)

## CHECKS IN NUMERICAL ORDER

Date	Check No	Amount	Date	Check No	Amount
12/18	527*	300.00	12/30	46803	945.98
			12/15	46805*	963.01
12/31	46675*	963.01			
12/16	46691*	117.75			
12/17	46721*	34.70	12/15	46812*	213.61
			12/30	46813	367.61
12/15	46739*	954.88			
12/22	46752*	945.99	12/15	46817*	116.30
			12/15	46826	904.89
			12/17	46829*	401.05
			12/18	46830	438.33
12/21	46773*	954.88			
			12/15	46839	202.22
12/23	46785	140.07			
			12/15	46847	1,322.88
			12/16	46848	963.01
			12/15	46849	1,067.83
			12/17	46850	103.45
			12/23	46851	336.98
			12/21	46852	743.19
			12/17	46853	442.04
			12/21	46855*	314.16

\* Denotes missing check numbers



# BANK OF THE SIERRA

Bank of the Sierra Homepage

Date 12/31/20

Page 10

Sierra Business Analysis

XXXXXX8878 (Continued)

## CHECKS IN NUMERICAL ORDER

Date	Check No	Amount	Date	Check No	Amount
12/16	46856	302.88	12/21	46891*	629.02
12/15	46858*	761.87	12/28	46892	294.75
			12/24	46893	157.55
			12/23	46894	66.18
12/16	46861	44.62	12/29	46895	144.27
12/23	46862	102.87	12/21	46896	296.42
12/15	46863	224.96	12/22	46898*	319.72
			12/22	46899	330.74
12/21	46865	954.89	12/22	46900	671.93
12/15	46866	554.37	12/22	46901	907.75
12/15	46867	206.34	12/23	46903*	423.25
12/17	46868	547.10	12/21	46904	101.36
12/22	46869	106.78	12/31	46906*	1,322.88
12/15	46870	994.62	12/29	46908*	1,067.83
			12/29	46911*	283.33
12/28	46872	130.32	12/31	46912	732.57
12/21	46873	40.48	12/30	46913	454.45
12/21	46874	44.74	12/29	46914	839.76
12/28	46875	400.00	12/30	46916*	354.65
12/28	46876	837.76	12/30	46918*	576.49
12/21	46877	950.54	12/29	46920*	243.41
12/21	46878	1,322.89	12/29	46922*	103.80
12/24	46879	761.88	12/28	46923	204.75
12/22	46882*	1,067.82	12/29	46925*	411.08
12/21	46883	842.34	12/30	46926	92.17
12/29	46884	209.24	12/28	46928*	643.62
12/23	46885	243.96	12/30	46929	263.98
12/29	46886	728.75	12/29	46931*	966.19
12/23	46887	432.93	12/28	46932	357.10
12/28	46888	142.82	12/30	46933	950.54
12/22	46889	271.16	12/30	46934	433.10

\* Denotes missing check numbers

## DAILY BALANCE INFORMATION

Date	Balance	Date	Balance
		12/23	31,983.31
		12/24	36,631.62
12/15	13,920.32	12/28	46,844.71
12/16	9,433.79	12/29	28,126.54
12/17	6,209.44	12/30	20,441.49
12/18	1,062.84	12/31	23,958.00
12/21	7,408.54		
12/22	1,879.01		

Keep Climbing